UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| In re: |)) Chapter 11 |
|-------------------------------|-----------------------------|
| CELSIUS NETWORK LLC, et al.,1 |) Case No. 22-10964 (MG) |
| Debtors. |) (Jointly Administered) |
| |) |

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Hearing on Motion for Entry of an Order (I) Approving the Settlement by and Between the Debtors and Walter Johnson and (II) Granting Related Relief (Docket No. 3472)
- Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors in Support of the Debtors' Motion for Entry of an Order (I) Approving the Settlement by and Between the Debtors and Walter Johnson and (II) Granting Related Relief (Docket No. 3473)

Furthermore, on September 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- Notice of Motion for Allowance of Compensation and Reimbursement of Expenses for the Consumer Privacy Ombudsman (Docket No. 3470)
- Sixth Monthly Fee Statement of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance, Tax Advisory Services and Financial Accounting Advisory Services Provider for the Time Period July 1, 2023 Through July 31, 2023 (Docket No. 3471)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

Furthermore, on September 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Walter Johnson at an address on file, and via electronic mail on Walter Johnson at an address on file:

- Notice of Hearing on Motion for Entry of an Order (I) Approving the Settlement by and Between the Debtors and Walter Johnson and (II) Granting Related Relief (Docket No. 3472)
- Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors in Support of the Debtors' Motion for Entry of an Order (I) Approving the Settlement by and Between the Debtors and Walter Johnson and (II) Granting Related Relief (Docket No. 3473)

Dated: September 19, 2023

Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida, County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 19th day of September 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature

KIMBERLY D. BROWN
MY COMMISSION # HH 400717
EXPIRES: September 12, 2026

Exhibit A



Exhibit AServed via First-Class Mail

| AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS | ATTENTION C/O TOGUT SEGAL & SEGAL LLP | ADDRESS 1 ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR | ADDRESS 2 ONE PENN PLAZA | ADDRESS 3 SUITE 3335 | NEW YORK | NY | ZIP COUNTRY 10119 |
|--|--|--|--|---------------------------|----------------------------|----------|--|
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A. | ATTN: JASON A. NAGI, ESQ. | 590 MADISON AVE | 6TH FLOOR | NEW YORK | NY | 10022 |
| AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY | C/O OFFIT KURMAN, P.A. | ATTN: JOYCE A. KUHNS, ESQ. | 7021 COLUMBIA GATEWAY DR | STE 200 | COLUMBIA | MD | 21046-2967 |
| AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER | C/O TROUTMAN PEPPER HAMILTON SANDERS LLP | ATTN: DEBORAH KOVSKY-APAP | 4000 TOWN CENTER | SUITE 1800 | SOUTHFIELD | MI | 48075 |
| ADRIAN PEREZ-SIAM ALABAMA OFFICE OF THE ATTORNEY GENERAL | C/O DUANE MORRIS LLP | ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES 501 WASHINGTON AVE | 30 S. 17TH STREET | | PHILADELPHIA MONTGOMERY | PA AL | 19103-4196 36104 |
| ALAMEDA DECEADOLLLO AND AFFILIATED | C/O CHILINANI & OROMWELL LLD | ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & | 405 DDOAD CT | | | NIX | |
| ALAMEDA RESEARCH LLC AND AFFILIATES ALASKA OFFICE OF THE ATTORNEY GENERAL | C/O SULLIVAN & CROMWELL LLP | BENJAMIN S. BELLER 1031 W 4TH AVE | 125 BROAD ST SUITE 200 | | NEW YORK ANCHORAGE | AK | 10004 99501 |
| ALEX MASHINSKY ALEXANDER MASHINSKY | | ON FILE ON FILE | | | | | |
| ALTCOINTRADER (PTY) LTD. | | 229 ONTDEKKERS ROAD, HORIZON, | | | ROODEPOORT | | 01724 SOUTH AFRICA |
| AM VENTURES HOLDINGS INC. AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED | C/O RUSKIN MOSCOU FALTISCHEK, P.C. | ATTN: SHERYL P. GIUGLIANO | 1425 RXR PLAZA, 15TH FLOOR | | UNIONDALE | NY | 11556-1425 |
| INDUSTRIES INSURANCE COMPANY INC. | C/O MAURICE WUTSCHER LLP | ATTN: THOMAS R. DOMINCZYK | 5 WALTER FORAN BLVD | SUITE 2007 | FLEMINGTON | NJ | 08822 |
| ANABELLE DIAS ARIZONA OFFICE OF THE ATTORNEY GENERAL | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER 2005 N CENTRAL AVE | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK PHOENIX | | 10019 85004 |
| ARKANSAS OFFICE OF THE ATTORNEY GENERAL | | 323 CENTER ST | SUITE 200 | | LITTLE ROCK | | 72201 |
| B2C2 LTD BAKER, DOMINIC JOHN | | 86-90 PAUL ST ON FILE | | | LONDON | | EC2A 4NE UNITED KINGDOM |
| BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM BLOCKDAEMON INC. | C/O WILLKIE FARR & GALLACHER LLP | ATTN: BRIAN S. LENNON 1055 WEST 7TH STREET | 787 SEVENTH AVENUE | | NEW YORK LOS ANGELES | | 10019 90017 |
| BRANDON VOSS | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY ROAD SUITE 410 | | | GARDEN CITY | | 11530 |
| CALIFORNIA OFFICE OF THE ATTORNEY GENERAL CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV | | PO BOX 944255 | | | SACRAMENTO | CA | 94244-2550 |
| ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA | | ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. | | | | | |
| RAMOS, AND RODNEY SUNADA-WONG CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV | C/O PAUL HASTINGS LLP | NICHOLSON GAVIRIA, | 200 PARK AVENUE | | NEW YORK | NY | 10166 |
| ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA | | | | | | | |
| RAMOS, AND RODNEY SUNADA-WONG CHANG, RICKIE | C/O PAUL HASTINGS LLP | ATTN: LEO TSAO ON FILE | 2050 M STREET NW | | WASHINGTON | DC | 20036 |
| CHRISTOPHER J. LITTLE | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 |
| CIMO, MICHAEL CLINT PETTY | ATTN: STUART P. GELBERG, ESQ. | ON FILE 600 OLD COUNTRY RD | SUITE 410 | | GARDEN CITY | NY | 11530 |
| COLORADO OFFICE OF THE ATTORNEY GENERAL | C/O DENINGVI VANIA OFFICE OF ATTORNEY OFNEDAL | RALPH L. CARR JUDICIAL BUILDING | 1300 BROADWAY | 10TH FLOOR | DENVER | СО | 80203 |
| COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, | C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL | ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULI | 15TH FLOOR, STRAWBERRY SQUAR | <u> </u> | HARRISBURG | PA | 17120 |
| AND CELSIUS NEW SPV INVESTORS, LP COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, | C/O MILBANK LLP | M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, | 1850 K ST NW | SUITE 1100 | WASHINGTON | DC | 20006 |
| AND CELSIUS NEW SPV INVESTORS, LP | C/O MILBANK LLP | KATHERINE FELL, & ALEXANDER B. LEES | 55 HUDSON YARDS | | NEW YORK | NY | 10001 |
| CONNECTICUT OFFICE OF THE ATTORNEY GENERAL | | 165 CAPITOL AVE ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. | | | HARTFORD | СТ | 06106 |
| CORE SCIENTIFIC, INC. | C/O WEIL GOTSHAL & MANGES LLP | BERKOVICH | 767 FIFTH AVE | | NEW YORK | | 10153 |
| COVARIO AG COVARIO AG | C/O MLAW BIRGIT URBONS | ATTN: BIRGIT URBONS LANDYS GYR STRASSE 1 | BANKRUPTCY OFFICE ZUG | AABACHSTRASSE 5, P.O. BOX | ZUG ZUG | | 06301 SWITZERLAND CH-6300 SWITZERLAND |
| CRED INC. LIQUIDATION TRUST | C/O MCDERMOTT WILL & EMERY LLP | ATTN: DARREN AZMAN | ONE VANDERBILT AVE | | NEW YORK | NY | 10017-3852 |
| CRED INC. LIQUIDATION TRUST CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL | C/O MCDERMOTT WILL & EMERY LLP | ATTN: GREGG STEINMAN | 333 SE 2ND AVE | SUITE 4500 | MIAMI | FL | 33131-2184 |
| FINANCIAL TECHNOLOGIES SPC | | 67 FORT ST | 1ST FLOOR | ARTEMIS HOUSE | GEORGE TOWN | | KY1-1102 CAYMAN ISLANDS |
| DANIEL IBRAHIM DEFERRED 1031 EXCHANGE, LLC | | ON FILE LAKELAND AVE. | | | DOVER | DE | 19901 |
| DEKKER, CARLOS C DELAWARE DEPARTMENT OF JUSTICE | | ON FILE CARVEL STATE OFFICE BUILDING | 820 N FRENCH ST | | WILMINGTON | DE | 19801 |
| DENTZEL, ZARYN | | ON FILE | 020 IN FRENCH ST | | | | |
| DEPARTMENT OF TREASURY DIANA THANT AND NATAKOM CHULAMORKODT | INTERNAL REVENUE SERVICE C/O BOND, SCHOENECK & KING, PLLC | PO BOX 7346 ATTN: EDWARD J. LOBELLO | 600 THIRD AVENUE 22ND FLOOR | | PHILADELPHIA NEW YORK | | 19101-7346 10016-1915 |
| DIANA THANT AND NATAKOM CHULAMORKODT | C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC | ATTN: JORDAN D. WEISS | 1350 BROADWAY | SUITE 1420 | NEW YORK | | 10018 |
| DIFIORE, THOMAS ALBERT DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL | | ON FILE 400 6TH STREET NW | | | WASHINGTON | DC | 20001 |
| DIXON, SIMON | | ON FILE | | | | | |
| DOIT INTERNATIONAL DOWNS, BRADLEY JAMES | | DAVID ELAZAR 12 ON FILE | | | TEL AVIV | | ISRAEL |
| DR. ASHRAF ELSHAFEI ELIE SIMON | C/O ARENTFOX SCHIFF LLP | ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS ON FILE | 1301 AVENUE OF THE AMERICAS | 42ND FLOOR | NEW YORK | NY | 10019 |
| EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC. | ATTN: WILLIAM D. SCHROEDER, JR. | 920 LENMAR DR | | | BLUE BELL | PA | 19422 |
| ERAN TROMER ERAN TROMER | | ON FILE ON FILE | | | | | |
| FAHRENHEIT, LLC | C/O BROWN RUDNICK LLP | ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER | ONE FINANCIAL CENTER | | BOSTON | | 02111 |
| FAHRENHEIT, LLC FARR, NICHOLAS | C/O BROWN RUDNICK LLP | ATTN: ANDREW M. CARTY ON FILE | SEVEN TIMES SQUARE | | NEW YORK | NY | 10036 |
| FEDERAL TRADE COMMISSION | ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU | 600 PENNSYLVANIA AVE NW | MAIL STOP CC-9528 | | WASHINGTON | | 02058 |
| FEE EXAMINER, CHRISTOPHER S. SONTCHI G. E. EHRLICH (1995) LTD. | C/O GODFREY & KAHN, S.C. | ATTN: KATHERINE STADLER THE ROGOVIN-TIDHAR TOWER 15TH FLOOR | ONE EAST MAIN STREET, SUITE 500 11 MENACHEM BEGIN ROAD | | MADISON RAMAT-GAN | WI | 53703 5268104 ISRAEL |
| GALAXY DIGITAL TRADING LLC GEORGIA OFFICE OF THE ATTORNEY GENERAL | C/O ORRICK HERRINGTON & SUTCLIFFE LLP BERNADETT ROSSZER FIGUEROA | ATTN: RANIERO D'AVERSA, JR., ESQ. 40 CAPITOL SQ SW | 51 W 52ND ST | | NEW YORK ATLANTA | | 10019-6142 30334 |
| GUBERMAN CONSULTING | BENNADE I I NOSSZER FIGUERUA | 12 YAD HARUTZIM RD | | | TEL- AVIV | GA | ISRAEL |
| HANOCH "NUKE" GOLDSTEIN | C/O PAUL HASTINGS LLP | ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA | 200 PARK AVENUE | | NEW YORK | NY | 10166 |
| HANOCH "NUKE" GOLDSTEIN | C/O PAUL HASTINGS LLP | ATTN: LEO TSAO | 2050 M STREET NW | | WASHINGTON | DC | 20036 |
| HARRISON SCHOENAU HAWAII OFFICE OF THE ATTORNEY GENERAL | C/O KLEINBERG, KAPLAN, WOLFF & COHEN, P.C. | ATTN: MATTHEW J. GOLD & DOV R. KLEINER 425 QUEEN ST | 500 FIFTH AVENUE | | NEW YORK HONOLULU | | 10110 96813 |
| ICB SOLUTIONS | | ON FILE | OLUTE CAS | DO DOV 22722 | | | |
| IDAHO OFFICE OF THE ATTORNEY GENERAL IGNAT TUGANOV | C/O VENABLE LLP | 700 W JEFFERSON ST ATTN: ANDREW J. CURRIE | SUITE 210 600 MASSACHUSETTS AVE NW | PO BOX 83720 | BOISE WASHINGTON | | 83720 20001 |
| IGNAT TUGANOV | C/O VENABLE LLP | ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARIE PELED | 151 W 42ND ST | FL 4R | NEW YORK | | 10036-6635 |
| ILLINOIS OFFICE OF THE ATTORNEY GENERAL ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP | C/O SILLS CUMMIS & GROSS PC | JAMES R. THOMPSON CENTER ATTN: GREGORY A. KOPACZ | 100 W RANDOLPH ST ONE RIVERFRONT PLAZA | | CHICAGO NEWARK | | 60601 07102 |
| INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC | | INDIANA GOVERNMENT CENTER SOUTH 67 FORT ST | 302 W WASHINGTON ST | 5TH FLOOR | INDIANAPOLIS GRAND CAYMAN | IN | 46204 KY1-1102 CAYMAN ISLANDS |
| IOWA OFFICE OF THE ATTORNEY GENERAL | | HOOVER STATE OFFICE BUILDING | 1305 E WALNUT ST | | DES MOINES | ΙA | 50319 |
| ISRAEL INNOVATION AUTHORITY | | TECHNOLOGY PARK, DERECH AGUDAT SPORT | HA'POEL 2 | | JERUSALEM | | 95102 ISRAEL |



Exhibit A

Served via First-Class Mail

| NAME | ATTENTION | ADDRESS 1 | ADDRESS 2 | ADDRESS 3 | CITY | STATE | ZIP | COUNTRY |
|---|---|--|--|--|--|--|--|---|
| JASON STONE AND KEYFI INC. | C/O FREEDMAN NORMAND FRIEDLAND LLP | ATTN: VEL (DEVIN) FREEDMAN | 1 SE 3RD AVE., SUITE 1240 | | MIAMI | FL | 33131 | |
| JASON STONE AND KEYFI INC. | C/O KYLE ROCHE P.A. | ATTN: KYLE W. ROCHE, ESQ. ON FILE | 260 MADISON AVE | 8TH FLOOR | NEW YORK | NY | 10016 | |
| JEFFRIES, DAVID JOHN DZARAN | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
| JOHN MARCHIONI | C/O BLANK ROME LLP | ATTN: EVAN J. ZUCKER | 1271 AVENUE OF THE AMERICAS | 020 21011117(V2 01011 2001) | NEW YORK | NY | 10020 | |
| JYOTI SUKHNANI | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | O, 11 (D E 1 (O 1) 1 | NY | 11530 | |
| KANSAS OFFICE OF THE ATTORNEY GENERAL KEITH SUCKNO | ATTN: ATTORNEY GENERAL DEREK SCHMIDT C/O MCCARTER & ENGLISH. LLP | 120 SW 10TH AVE ATTN: DAVID J. ADLER | 2ND FLOOR WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | TOPEKA NEW YORK | KS | 66612 10019 | |
| KENTUCKY OFFICE OF THE ATTORNEY GENERAL | ATTN: DANIEL CAMERON | 700 CAPITAL AVE | SUITE 118 | 023 EIGHTH AVE 3131 FLOOR | FRANKFORT | KY | 40601 | |
| KOALA1, LLC | C/O RUSKIN MOSCOU FALTISCHEK, P.C. | ATTN: SHERYL P. GIUGLIANO | 1425 RXR PLAZA, 15TH FLOOR | | | NY | 11556-1425 | |
| KOHJI, HIROKADO | | ON FILE | | | | | | |
| KOST FORER GABBAY AND KASIERER, A MEMBER OF ERNST AND YOUNG GLOBAL | | 144 MENACHEM BEGIN RD, 6492102. | | | TEL AVIV | | | ISRAEL |
| KYLE FARMERY | ATTN: STUART P. GELBERG, ESQ. | 600 OLD COUNTRY RD | SUITE 410 | | | NY | 11530 | ISKAEL |
| LOUISIANA OFFICE OF THE ATTORNEY GENERAL | DEPARTMENT OF JUSTICE | 300 CAPITAL DR | | | h | LA | 70802 | |
| MAINE OFFICE OF THE ATTORNEY GENERAL | | 6 STATE HOUSE STATION | | | l . | ME | 04333 | |
| MARTIN LANGLOIS MARYLAND OFFICE OF THE ATTORNEY GENERAL | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER 200 ST. PAUL PLACE | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | <u> </u> | NY | 10019 21202 | |
| MASSACHUSETTS ATTORNEY GENERAL'S OFFICE | | 1 ASHBURTON PLACE | 20TH FLOOR | | | MD MA | 02108 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: BONNIE R. GOLUB | 667 MADISON AVE | 5TH FLOOR | | NY | 10065 | |
| MATTHEW PINTO | C/O WEIR GREENBLATT PIERCE LLP | ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST | 1339 CHESTNUT ST | SUITE 500 | PHILADELPHIA | PA | 19107 | |
| MCCLINTOCK, MICHAEL | | ON FILE | | | | | | |
| MCMULLEN, BRIAN MICHAEL CIMO | | ON FILE ON FILE | | | | | | |
| MICHIGAN DEPARTMENT OF ATTORNEY GENERAL | | 525 W OTTAWA ST | | | LANSING | MI | 48906 | |
| MICHIGAN DEPARTMENT OF TREASURY | ATTN: JUANDISHA HARRIS | CADILLAC PLACE BUILDING | 3030 W GRAND BLVD | SUITE 10-200 | DETROIT | MI | 48202 | |
| MINNESOTA OFFICE OF THE ATTORNEY GENERAL | | 445 MINNESOTA ST | SUITE 1400 | | I . | MN | 55101 | |
| MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL | | WALTER SILLERS BUILDING | 550 HIGH ST | PO BOX 220 | | MS | 39201 | |
| MISSOURI OFFICE OF THE ATTORNEY GENERAL MONIKA KOSA | C/O MCCARTER & ENGLISH. LLP | SUPREME COURT BUILDING ATTN: DAVID J. ADLER | 207 W HIGH ST WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | JEFFERSON CITY NEW YORK | MO NY | 65101 10019 | |
| MONTANA OFFICE OF THE ATTORNEY GENERAL | S. S. MOO, ATTERCA ENGLIOTI, ELI | JUSTICE BUILDING, 3RD FLOOR | 215 N SANDERS | PO BOX 201401 | | MT | 59602 | |
| MURPHY, JR, THOMAS PATRICK | | ON FILE | | | | | | |
| NEBRASKA OFFICE OF THE ATTORNEY GENERAL | | 2115 STATE CAPITOL | | | LINCOLN | NE | 68509 | |
| NEOT AVIV NEVADA OFFICE OF THE ATTORNEY GENERAL | | ON FILE OLD SUPREME COURT BUILDING | 100 N CARSON ST | | CARSON CITY | NV | 89701 | |
| NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL | NH DEPARTMENT OF JUSTICE | 33 CAPITOL ST | 100 N CARGON ST | | <u> </u> | NH | 03301 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: JEFFREY BERNSTEIN, ESQ. | 570 BROAD ST | | NEWARK | NJ | 07102 | |
| NEW JERSEY BUREAU OF SECURITIES | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: NICOLE LEONARD, ESQ. | 225 LIBERTY ST | 36TH FLOOR | | NY | 10281 | |
| NEW JERSEY OFFICE OF THE ATTORNEY CENERAL | C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: VIRGINIA T. SHEA | 1300 MT. KEMBLE AVENUE | | | NJ | 07962-2075 | |
| NEW JERSEY OFFICE OF THE ATTORNEY GENERAL NEW MEXICO OFFICE OF THE ATTORNEY GENERAL | | RICHARD J. HUGHES JUSTICE COMPLEX 408 GALISTEO ST | 25 MARKET ST 8TH FL, WEST WING VILLAGRA BUILDING | BOX 080 | | NJ NM | 08611 87501 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANIS | Н | THE OFFICE OF THE OFFICE OFFIC | VILLAGIAA BOILBING | | OANTAT E | I VIVI | 07301 | |
| RIDGE, LLC | C/O LEVIN EPSTEIN & ASSOCIATES PC | ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. | 60 E 42ND ST | SUITE 4700 | NEW YORK | NY | 10165 | |
| NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH | 0/0 5101/50000// 50 11 0 | ATTN CARL B NEEE | CSC STATION 112 SOUTH FRENCH | | IANII ANNIOTONI | 5- | 10001 | |
| SPANISH RIDGE, LLC NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH | C/O FISHERBROYLES, LLP | ATTN: CARL D. NEFF | STREET 945 EAST PACES FERRY ROAD, NE | | WILMINGTON | DE | 19801 | |
| SPANISH RIDGE, LLC | C/O FISHERBROYLES, LLP | ATTN: THOMAS R. WALKER | SUITE 2000 | | ATLANTA | GA | 30326 | |
| NEW YORK OFFICE OF THE ATTORNEY GENERAL | · · | THE CAPITOL | 2ND FLOOR | | <u> </u> | NY | 12224 | |
| NHAT VAN MEYER | C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. | ATTN: JORDAN D. WEISS | 1350 BROADWAY, SUITE 1420 | | l | NY | 10018 | |
| NIKI GA MANAGEMENT AND MAINTENANCE LTD NOL MEYER AND NHAT VAN MEYER | | 23 BAR KOCHVA ON FILE | | | BNEI BRAK | | 5126002 | ISRAEL |
| NOL MEYER AND NHAT VAN MEYER NOL MYER | C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. | ATTN: JORDAN D. WEISS | 1350 BROADWAY, SUITE 1420 | | NEW YORK | NY | 10018 | |
| NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL | O/O METER, COOZZI, ENGELOTTA RELIN, T.O. | 114 W EDENTON ST | 1000 BROADWAT, COTTE 1420 | | <u> </u> | NC | 27603 | |
| NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL | STATE CAPITOL | 600 E BOULEVARD AVE | DEPT. 125 | | | ND | 58505 | |
| OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN | ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. | | | | | | | |
| DISTRICT OF NEW YORK OFFICIAL COMMITTEE OF UNSECURED CREDITORS | MASUMOTO C/O WHITE & CASE LLP | 1 BOWLING GRN ATTN: AARON E. COLODNY | STE 534 555 S FLOWER ST | SUITE 2700 | NEW YORK LOS ANGELES | CA | 10004-1459 90071 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WITHE & CASE LEF | ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA | JJJ 3 FLOWER 31 | 3011E 2700 | LOS ANGELES | UA | 90071 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WHITE & CASE LLP | WEEDMAN | 1221 AVENUE OF THE AMERICAS | | NEW YORK | NY | 10020 | |
| OFFICIAL COMMITTEE OF UNSECURED CREDITORS | C/O WHITE & CASE LLP | ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE | 111 S WACKER DR | SUITE 5100 | CHICAGO | IL | 60606 | |
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| PAOLA LEANO PERALTA PARK, SEONG | C/O MCCARTER & ENGLISH, LLP | ATTN: DAVID J. ADLER ON FILE | WORLDWIDE PLAZA | 825 EIGHTH AVE 31ST FLOOR | NEW YORK | NY | 10019 | |
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| PETER POLOMBO | C/O NORGAARD O'BOYLE & HANNON | ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. | 184 GRAND AVE | | | I | KY-1107 | CAYMAN ISLANDS |
| PHAROS USD FUND SP & PHAROS FUND SP | C/O NORGAARD O'BOYLE & HANNON | ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. LANDMARK SQUARE, 1ST FLOOR | 184 GRAND AVE 64 EARTH CLOSE | | GRAND CAYMAN | | | I |
| PHAROS USD FUND SP & PHAROS FUND SP RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL | | LANDMARK SQUARE, 1ST FLOOR | 64 EARTH CLOSE | PO BOX 715 | | CA | 92626 | |
| PHAROS USD FUND SP & PHAROS FUND SP | C/O NORGAARD O'BOYLE & HANNON C/O FORTIS LLP C/O WALLER LANSDEN DORTCH & DAVIS LLP | , | | PO BOX 715 SUITE 1530 | COSTA MESA | CA TX | 92626 78704 | |
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Exhibit AServed via First-Class Mail

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|--|---|---|-----------------------------|------------------------|----------------|-------|------------|---------------|
| TAN, YAN | | ON FILE | | | | | | |
| TECHEN | | DANIEL FRISCH 3 | | | TEL AVIV | | | ISRAEL |
| TEL AVIV MUNICIPALITY | | SHLOMO IBN GABIROL ST 69 | | | TEL AVIV | | | ISRAEL |
| | C/O TENNESSEE ATTORNEY GENERALS OFFICE, | | | | | | | |
| TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE | BANKRUPTCY DIVISION | ATTN: MARVIN E. CLEMENTS, JR. | PO BOX 20207 | | NASHVILLE | TN | 37202-0207 | |
| TENNESSEE OFFICE OF THE ATTORNEY GENERAL | | PO BOX 20207 | | | NASHVILLE | | 37202-0207 | |
| | | ATTN: SARAH M. SCHRAG CLAUDE D. MONTGOMERY DOUGLAS | 1221 AVENUE OF THE AMERICAS | | | | | |
| TERRAFORM LABS PTE LTD | C/O DENTONS US LLP | W. HENKIN DAVID L. KORNBLAU | 25TH FLOOR | | NEW YORK | NY | 10020 | |
| | C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS | ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD, | | | | | | |
| TEXAS DEPARTMENT OF BANKING | BANKRUPTCY & COLLECTIONS DIVISION | ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL | PO BOX 12548 MC008 | | AUSTIN | TX | 78711-2548 | |
| TEXAS OFFICE OF THE ATTORNEY GENERAL | | 300 W 15TH ST | | | AUSTIN | | 78701 | |
| | ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. | | BANKRUPTCY & COLLECTIONS | OFFICE OF THE ATTORNEY | | | | |
| TEXAS STATE SECURITIES BOARD | RYAN & ROMA N. DESAI | PO BOX 12548 MC 008 | DIVISION | GENERAL OF TEXAS | AUSTIN | TX | 78711-2548 | |
| THE CAEN GROUP LLC | | ON FILE | | | | | | |
| THOMAS DIFIORE | C/O PRYOR CASHMAN LLP | ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN | 7 TIMES SQUARE | | NEW YORK | NY | 10036-6569 | |
| TRUSSELL, MARK | O/O I ICCOCCO ACCIONATO ELL | ON FILE | | | | | 10000 0000 | |
| TYCHALSKI, GEORGE | | ON FILE | | | | | | |
| ULREY, RENARD | C/O WADSWORTH, GARBER, WARNER & CONRARDY, P.C. | ATTN: AARON A. GARBER | 2580 W. MAIN ST | | LITTLETON | СО | 80120 | |
| UTAH OFFICE OF THE ATTORNEY GENERAL | ATTN: SEAN D. REYES | UTAH STATE CAPITOL COMPLEX | 350 N STATE ST | SUITE 230 | SALT LAKE CITY | | 84114 | |
| VAN, LOC TRUYEN | ATTIV. CEAR D. INC. INC. | ON FILE | 000 14 017412 01 | 00112 200 | ONET EXICE OFF | 0 1 | 07117 | |
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Exhibit C



Exhibit C

Served via First-Class Mail

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Exhibit D



Exhibit D

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